

Please share your commitment with us.

- Yes, I have included Hospice of the North Coast in my estate plans and I wish to be a member of the Legacy Society.
- Yes, I have included Hospice of the North Coast in my estate plans but wish to remain anonymous.
- I would like to speak with someone confidentially about making a Legacy gift.

NAME(S) _____

NAME LISTING _____

(Example: **Mr. & Mrs. Smith** or **John & Jane Smith**
or **The Smith Family**)

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____

EMAIL _____

You may return this portion of the brochure to Hospice of the North Coast or contact our Fund Development Department.

Hospice of the North Coast

Legacy
Society 

2525 PIO PICO DRIVE, SUITE 301
CARLSBAD, CA 92008
760.431.4100

Hospice of the North Coast

Legacy
Society 

Ensuring Hospice Care
for All in Need.



2525 Pio Pico Drive, Suite 301, Carlsbad, CA 92008
760.431.4100 | www.hospicenorthcoast.org

An Invitation to Join
Hospice of the North Coast

Legacy
Society 





Leaving Your Legacy... for a better tomorrow.

Hospice of the North Coast established the Legacy Society to recognize and extend appreciation to donors who have made a future commitment to Hospice of the North Coast through a bequest or other planned gift. We invite you to join this special group whose gifts help ensure that quality hospice care and bereavement support are available to all who need them...today and into the future.



YOUR LIFE.
YOUR CHOICE.
YOUR WAY.

Hospice of the North Coast

Legacy Society

Types of Planned Gifts

Bequest: A gift through your will or trust. You can designate a specific dollar amount, a percentage of your estate, an asset or the remainder of your estate.

Life Insurance Policy: You may donate a new policy or designate Hospice of the North Coast as the beneficiary and/or owner of an existing policy.

Retirement Plans: Name Hospice of the North Coast as the beneficiary of your IRA and/or 401(k) plan.

Life Income Gifts: Charitable Gift Annuities and Charitable Remainder Trusts provide an immediate income tax deduction and lifetime income payments.

Charitable Lead Trusts: Charitable Lead Trusts provide a way to pass significant wealth to your heirs at minimal or no transfer-tax cost, while making immediate gifts to Hospice of the North Coast.

*Contact our Fund Development
Department to explore these and other
Planned Giving options.*



“ I chose to support Hospice of the North Coast with a Charitable Gift Annuity because it's a win-win thing. It really is. It provides me with lifetime income while also supporting a wonderful organization far into the future.

- Knox Williams ”

Become a Member

Membership to the Legacy Society is open to anyone who has or will be providing a planned gift of any amount or type. Simply notify us that you have named Hospice of the North Coast as a beneficiary in your will or estate plan.

Membership Benefits

In addition to personal satisfaction from your philanthropy, you will receive the following benefits:

- Invitations to special gatherings hosted by Hospice of the North Coast
- Name recognition on our website and in annual report
- A gift of acknowledgment to you or your family upon notification of an eligible gift